

Neil P. Forrest
405 Lexington Avenue
New York, New York 10174
Tel: (212) 891-9240
Email Address: npforrest@swidlaw.com

File Dated: 4/21/03

<u>I. Profession</u>	<u>Accrediting Agency or Jurisdiction</u>	<u>Date of Admission</u>
Attorney	Appellate Division, First Department, Supreme Court of the State of New York	January 12, 1981
	United States District Court, Southern District of New York	January 27, 1981
	United States District Court Eastern District of New York	January 28, 1981
	United States Court of Appeals for the Second Circuit	November 23, 1981
	United States Supreme Court	May 19, 1986

<u>II. Professional Organization</u>	<u>Date of Admission</u>	<u>Active/Inactive</u>
American Bar Association	1981	Active
New York State Bar Association	1981	Active
American Bankruptcy Institute	2002	Active

III. General professional experience:

Practice has consisted of commercial litigation, arbitration, and Chapter 11 bankruptcy matters, with an emphasis in bankruptcy on contested and litigated matters, since my admission to the Bar in 1981.

IV. General pertinent experience:

I am a member of the panel of mediators for the United States District Court, Southern District of New York (White Plains Division).

I am a member of the panel of mediators for the Commercial Division of the Supreme Court of the State of New York, County of New York. I have mediated a number of commercial disputes in recent years.

V. Mediation training:

Completed two-day training program for the Southern District of New York given by the CPR Institute For Dispute Resolution in 1996.

VI. Pertinent bankruptcy training:

For over 20 years I have handled a variety of bankruptcy related matters in Chapter 11 cases, consisting primarily of contested matters on behalf of creditors and creditors' committees. I have also represented debtors both in contested matters and generally in Chapter 11 cases. I have, for example, prosecuted and defended avoidance actions, negotiated asset sales and plans of reorganization and handled a wide variety of contested matters in Bankruptcy Court. I have also handled numerous matters involving creditors' rights issues that were resolved or adjudicated outside of the Bankruptcy Court.

VII. General pertinent business or legal experience :

Author or co-author of a number of articles on matters relating to ethics, litigation, bankruptcy and procedure. Served as a litigation trustee appointed by U.S. Bankruptcy Court for the Southern District of New York in a Chapter 11 case involving an investment fund. Served as expert witness on United States and New York procedural issues before English High Court of Justice.